



**H.O.P.E.**  
**FOR ANIMALS**  
SPAY/NEUTER & WELLNESS CLINIC

## PLANNED GIVING DESIGNATION FORM

We are truly grateful and appreciate your desire to support H.O.P.E. for Animals by including us in your estate plans. The questionnaire will enable us to effectively carry out your wishes and how the gift should be used at the appropriate time. The information is confidential and is non-binding. We ask that you answer the questions according to your comfort level, and we will keep all information on file and in the strictest confidence.

Name (print) \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Attorney, executor, or advisor name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

### I have made provision for H.O.P.E. for Animals in my estate plans via:

- A bequest in my will
- My trust or an annuity
- A beneficiary designation on a retirement plan, life insurance, bank or stock account
- Other (please specify): \_\_\_\_\_

### Purpose/designation of gift (choose one):

- Unrestricted - Where most needed for the animals
- To be used for the purpose of: \_\_\_\_\_
- Endowment: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

While it is not required, it would be helpful if you are willing to provide us with the appropriate section or page of your Will, Trust, or Beneficiary Designation that reflects H.O.P.E. for Animals in your estate plans.



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1333 Maycrest Drive | Fort Wayne, IN 46805 | (260) 420-SPAY | hope-for-animals.org